

### ORANGE COUNTY LEAVE BANK APPLICATION INSTRUCTIONS

#### What is it?

The Employee Leave Bank is a pool of money donated by Orange County employees. The money is collected through donations of personal, term, or old sick leave hours and converted to a dollar amount. The leave bank provides additional leave time for an employee experiencing a catastrophic illness or injury after their own leave balances has been exhausted and they are not eligible for disability benefits. If approved, a recipient may be paid up to 60% of their base salary. A catastrophic illness or injury is defined as:

A serious illness/injury which could be potentially life threatening and/or life altering, which causes the employee
to seek treatment through a hospital, or other recognized medical treatment facility, on an inpatient or outpatient
basis.

#### What restrictions apply?

- A recipient must be employed by Orange County for at least six months prior to the request.
- Leave bank cannot be requested for a workers compensation injury.
- Leave bank time cannot continue after short-term/long-term disability eligibility begins.
- An employee is limited to a maximum of 200 hours per fiscal year.
- Leave bank cannot be used to care for a family member, only for the employee's ownillness.
- Leave bank cannot be used for any cosmetic surgery, unless surgery is a result of an illness, accident, or injury.
- Leave bank cannot be used for any illness, accident, or injury received as a result of self-infliction or as a result of involvement in an illegal activity.

#### **Leave Bank Request for Withdrawal Procedures**

- Employee completes Request for Withdrawal Form (if unable to complete for themselves a supervisor may submit initial request). A Request for Withdrawal form can be obtained from the Countyline Intranet, Orange County Internet or from your Human Resources Service Center.
- Employee must submit a completed "Attending Physician Statement". This form is highly recommended to ensure all the required information is obtained. In addition to the physician's statement, any surgical reports should be submitted if a surgery has occurred. However, in lieu of the form, a letter from the physician on physician's letterhead is acceptable as long as it contains all the required data including the main points listed below:
  - A full description of illness/injury/symptoms (Also include copies of recent office visit transcribed notes)
  - Prognosis for recovery
  - Current and possible future restrictions that prevent the employee from working
  - Explanation of how the employee is being treated (i.e.: surgical intervention, medications, physical therapy, pain management, etc.). Should be as specific as possible!
  - Date of follow-up appointments, if necessary
  - Surgical Report, if appropriate
  - o Anticipated Date of Return
  - All documents must be submitted to Orange County Human Resources, Benefits Department. Submit your request via Box.com at: <a href="https://ocfl.box.com/s/pkygv6lcv8qn58ookdyro3210y8dzic2">https://ocfl.box.com/s/pkygv6lcv8qn58ookdyro3210y8dzic2</a>. Contact Benefits@ocfl.net if you need assistance.
  - Request must be received by HR Benefits on or before pay day Friday to be considered for the current pay
    period. The leave bank committee will meet to review new and renewal requests received by the deadline. All
    personal information and identifiable data is withheld from the committee's view. The
    committee's decisions are final and non-negotiable. Employees are notified in writing of the committee's
    decision.

Leave Bank Calendar 2026				
Leave Bank Application Deadline	Pay Period Begin	Pay Period End	Paycheck Issue	
12/26/2025	12/21/2025	01/03/2026	01/09/2026	
01/09/2026	01/04/2026	01/17/2026	01/23/2026	
01/23/2026	01/18/2026	01/31/2026	02/06/2026	
02/06/2026	02/01/2026	02/14/2026	02/20/2026	
02/20/2026	02/15/2026	02/28/2026	03/06/2026	
03/06/2026	03/01/2026	03/14/2026	03/20/2026	
03/20/2026	03/15/2026	03/28/2026	04/03/2026	
04/03/2026	03/29/2026	04/11/2026	04/17/2026	
04/17/2026	04/12/2026	04/25/2026	05/01/2026	
05/01/2026	04/26/2026	05/09/2026	05/15/2026	
05/15/2026	05/10/2026	05/23/2026	05/29/2026	
05/29/2026	05/24/2026	06/06/2026	06/12/2026	
06/12/2026	06/07/2026	06/20/2026	06/26/2026	
06/26/2026	06/21/2026	07/04/2026	07/10/2026	
07/10/2026	07/05/2026	07/18/2026	07/24/2026	
07/24/2026	07/19/2026	08/01/2026	08/07/2026	
08/07/2026	08/02/2026	08/15/2026	08/21/2026	
08/21/2026	08/16/2026	08/29/2026	09/04/2026	
09/04/2026	08/30/2026	09/12/2026	09/18/2026	
09/18/2026	09/13/2026	09/26/2026	10/02/2026	
10/02/2026	09/27/2026	10/10/2026	10/16/2026	
10/16/2026	10/11/2026	10/24/2026	10/30/2026	
10/30/2026	10/25/2026	11/07/2026	11/13/2026	
11/13/2026	11/08/2026	11/21/2026	11/25/2026	
11/27/2026	11/22/2026	12/05/2026 12/11/2026		
12/11/2026	12/06/2026	12/19/2026	12/23/2026	



## Leave Bank Request for Withdrawal Form

#### COMPLETE ALL ITEMS-OTHERWISE YOUR REQUEST WILL NOT BE CONSIDERED

Forms are due to Human Resources by "Pay Day" Friday in order to be considered for the next pay period.

Please provide complete information as requested below. This form is for Leave Bank Withdrawals. Upon completion, forward to Human Resources, Benefits Department. Attn: https://ocfl.box.com/s/pkygv6lcv8gn58ookdyro3210y8dzic2

\_\_\_\_\_Employee ID# Name: Home Street Address: City:\_\_\_\_\_State:\_\_\_\_Zip Code: \_\_\_\_\_ Job Title: \_\_\_\_\_\_Current Hourly Pay Rate: \_\_\_\_\_ Department: Division: Date of Hire: Number of Scheduled Hours Per Pay Period: \_\_\_\_Telephone\_\_\_ Name of Individual(s) who does your payroll:\_\_\_\_\_ Do you have Short Term Disability Coverage? — Yes — No If Yes, after what waiting period: Davs No When was the last day that you worked? \_\_\_\_\_ Is there a projected Return to Work Date? 
No Yes – If Yes, When? Briefly describe your reason for the request: I understand that the Leave is designed to provide assistance to an employee in the event of a personal catastrophic illness or injury. I understand that this request is subject to review by the Leave Bank Committee and is contingent upon the availability of Leave Bank resources. There is no appeals process. I further understand that this request may be for one pay period only, and if additional time is needed beyond the originally granted time, a attending physician statement will be required. All of the above information is true and correct to the best of my knowledge. I understand that putting misleading or untruthful information on this form will render me ineligible for the Leave Bank and may subject me to disciplinary action. **Employee Signature** Date HR USE ONLY: As of: (Date) Leave Bank Approved Disapproved Personal Time\_\_\_\_\_ STD/LTD Verified: \_\_\_STD Eligible Date: \_\_\_\_\_ Term Time Comments: \_ Old Sick Time Holiday Floating Holiday\_\_\_\_ 60% of (hours) = (Eligible Paid Hours) Leave Bank Authorized by: Unpaid Time



# **Employee Leave Bank Attending Physician Statement**

To Be Completed By Employe	ee:					
Full Name:		Employee ID	Number:			
To Be Completed By The Attending Physician:						
I. Diagnosis						
A. Diagnosis:						
B. Symptoms:						
II. History						
A. Date you recommended the patient stop work:		B. When did symptoms appear or accident happen? MM/DD/YY				
C. Has the patient ever had the same or similar condition? If so, please provide specific details:						
Yes No						
D. Is this condition related to the patient's employment?		E. Did you complete a worker's compensation claim form?				
Yes No L		Yes No				
III. Treatment  A. Date of first visit:	B. Date(s) of subsequent visits		C. Date of most recent visit:			
A. Date of first visit.	D. Date(3) of Subsequent visits	·.	C. Date of most recent visit.			
D. Planned course and duration of treatment (include type of surgery and medications, etc.) - Specifically describe what is being done for this patient:						
IV. Level of Impairment						
A. In a work day given two breaks and a meal break, your patient can:  Lift (in pounds):  1-10						
V. Hospitalization (if applicable)						
A. Date Admitted: B. Date Dischar	ged: C. Reason fo	r admission:				
D. Name of Hospital	E. Any compe	elling details:				
Note: If a surgery was performed, please include a copy of the surgical report.						
VI. Prognosis						
A. Since onset of symptoms, the patient's condition has:  B. When do you anticipate the patient can return to work?						
☐ Improved ☐ Not changed ☐ Retrogressed ☐ Date ☐ Unable to determine, followup on ☐ Never						
VII. Physician Information  A. Name of physician completing this form:	ID Dhana M	hor	IC Address:			
A. Ivalile of physician completing this form:	B. Phone Num	ID <b>C</b> I.	C. Address:			
D. Specialty:	E. Signature:		Date:			

Acknowledgement: By signing above, I hereby certify that the answers I have made to the foregoing questions are both complete and true to the best of my knowledge and belief.